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NEW CONCEPTS HOLDINGS LIMITED

創業集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2221)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “AGM”) dated 27 February 2019 (the “Notice”) of New Concepts Holdings Limited (the “Company”), which sets out the time and venue for the AGM of the Company and contains the resolutions to be proposed at the AGM for Shareholders’ consideration and approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM of the Company will be held as originally scheduled at 1/F, OZO Wesley Hong Kong, 22 Hennessy Road, Wanchai, Hong Kong on 28 March 2019 (Thursday) at 10:30 a.m. for the purposes of considering and, if thought fit, approving the following resolution, in addition to the resolutions as set out in the Notice. Unless the context otherwise specified, capitalised terms used in this supplemental notice shall have the same meaning as those defined in the supplemental circular of the Company dated 13 March 2019 (the “Supplemental Circular”).

11. To consider as special business, and if thought fit, to pass the following resolution as an ordinary resolution of the Company:

“THAT subject to the Stock Exchange granting the listing of, and permission to deal in, the Shares to be issued pursuant to the exercise of options which may be granted under the Scheme Mandate Limit (as defined below) and pursuant to the share option scheme of the Company adopted on 26 August 2014 (the “Share Option Scheme”), approval be and is hereby generally and unconditionally granted for refreshing and renewing the Scheme Mandate Limit (as defined below) under the Share Option Scheme provided that (i) the total number of Shares which may be allotted and issued upon the exercise of the options to be granted under the Share Option Scheme and other share option schemes of the Company shall not exceed 10% of the number of issued Shares as at the date of the

passing of this resolution (the “Scheme Mandate Limit”); and (ii) the overall limit on the number of Shares which may be issued upon the exercise of all options to be granted and yet to be exercised under the Share Option Scheme and other share option schemes of the Company must not exceed 30% of the number of issued Shares from time to time and that the directors of the Company be and are hereby authorised, at their absolute discretion, to grant options under the Share Option Scheme up to the Scheme Mandate Limit and to exercise all the powers of the Company to allot, issue and deal with the Shares pursuant to the exercise of such options.”

By order of the Board
New Concepts Holdings Limited
Cai Jianwen
Executive Director

Hong Kong, 13 March 2019

Notes:

- i. Except for the insertion of supplemental resolution no. 11, all other matters of the AGM remain unchanged. For details of the other resolutions to be considered and approved at the AGM, please refer to the circular and the Notice dated 27 February 2019.
- ii. A member entitled to attend and vote at the meeting convened is entitled to appoint another person(s) as his/her/its proxy to attend and vote in his/her/its stead. A proxy need not be a member of the Company.
- iii. A second form of proxy (the “Second Proxy Form”) containing the ordinary resolutions no. 1–11 is enclosed with the Supplemental Circular. Please refer to the section headed “Supplemental Notice of AGM” on pages 7 to 8 of the Supplemental Circular and the “Second Proxy Form” published on 13 March 2019 for arrangements on the completion and submission of the Second Proxy Form.
- iv. To be valid, the Second Proxy Form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited with Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding of the meeting or any adjournment thereof. Completion and return of the Second Proxy Form will not preclude a member from attending in person and voting at the meeting or any adjournment thereof should he so wish.
- v. The Register of Members of the Company will be closed from 25 March 2019 to 28 March 2019 (both days inclusive), during which period no transfers of shares will be registered. To determine the entitlement to attend and vote at the AGM of the Company, all transfer document, accompanied by the relevant share certificates, must be lodged with the Company’s Branch Share Registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 22 March 2019.
- vi. Pursuant to Rule 13.39(4) of the Listing Rules, all the resolutions put to the vote at the AGM will be taken by way of poll.

As at the date of this announcement, the executive Directors are Mr. Zhu Yongjun, Ms. Qin Shulan, Mr. Cai Jianwen and Mr. Lee Tsi Fun Nicholas; the non-executive Director is Dr. Zhang Lihui; and the independent non-executive Directors are Mr. Lo Chun Chiu, Adrian, Dr. Tong Ka Lok and Mr. Choy Wai Shek, Raymond, MH, JP.